

SPASE Information Model WG Update

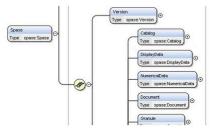
Shing F. Fung Lead, NASA SPASE Metadata Working Team (SMWT) and

The SPASE Group

Presented at the 8th IHDEA Meeting, European Space Astronomy Centre (ESAC), Madrid, Spain, October 17-18, 2024

SPASE Space Physics Archive Search and Extract

ABOUT HOME DATA MODEL DOCUMENTS TOOLS SCHOOL SERVICES The SPASE Group (spase@groups.io) Community group responsible for Support For questions & developing & maintaining the Need advice or more information about using the SPASE Information Model? suggestions: SPASE information model Send an email (spase-support@groups.io) to our experts. Meets bi-weekly, virtually spase-support@groups.io Announcements Open to all interested 2024-06-24: Version 2.6.1 of the SPASE Base model is released. 2.6.1 updated 2024-9-05 (see About)



Data Model

Get details of the SPASE Data Model, which provides terms and syntax for uniform descriptions of Heliophysics resources, including Observatories, Instruments, People, Repositories, and (most centrally) Numerical Data products, / extended set of terms deals with simulations and models. A Dictionary of the terms is provided, along with the XML schema documents used to validate SPASE descriptions. Use of the SPASE base data model along with the simulation extensions are a COSPAR recommendation.



Documents

Specifications for event lists (and catalogues) and endorsed conventions for text markup, resource ID formation, and guidelines with dealing with plain text data within SPASE descriptions.

Changes from SPASE 2.6.0 to 2.6.1 (6/2024; rev. 9/2024) (see change history @ <u>https://spase-group.org/data/model/history.html</u>)

- New SPASE terms : Muon in ParticleType; AOGCM, GCM, NonHydrostatic and Electrodynamic in ModelType; InterplanetaryCoronalMassEjection in PhenomenonType; LocalGeographic, LocalGeomagnetic, SensorCoordinates, and StonyhurstHeliographic in CoordinateSystemName; Lidar to the InstrumentType; and SourceRegion and SourceRegionExtent to Particle and Wave Containers
- Updated SPASE dictionary definitions: Acknowledgement, Association Type, Author, Authors, DirectionAngle, Encoding, FlowSpeed, FlowVelocity, Format, MagneticCloud, PublicationDate, ReleaseDate, ResourceName, Style, and ThermalSpeed
- Corrected SPASE Ontology listing of Cardinality:

RepositoryID under AccessInformationOptional from letter r to 1(required); SpatialCoverage under DisplayData and Granule from + (1 or more) to *(0 or more); SpatialCoverage under Member and Parameter from 0 (optional) to *(0 or more); OperatingSpan under Observatory from + (1 or more) to * (0 or more); OperatingSpan under Instrument from 0 (optional) to *(0 or more); ModelType under Model from 1(required) to +(1 or more).

• Corrected the deletion error of PopulationChargeState in the Particle container.

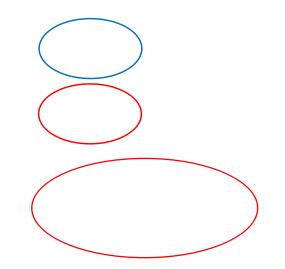
Open SPASE Registry

A federated collection of SPASE metadata hosted on <u>Github</u> for sharing.

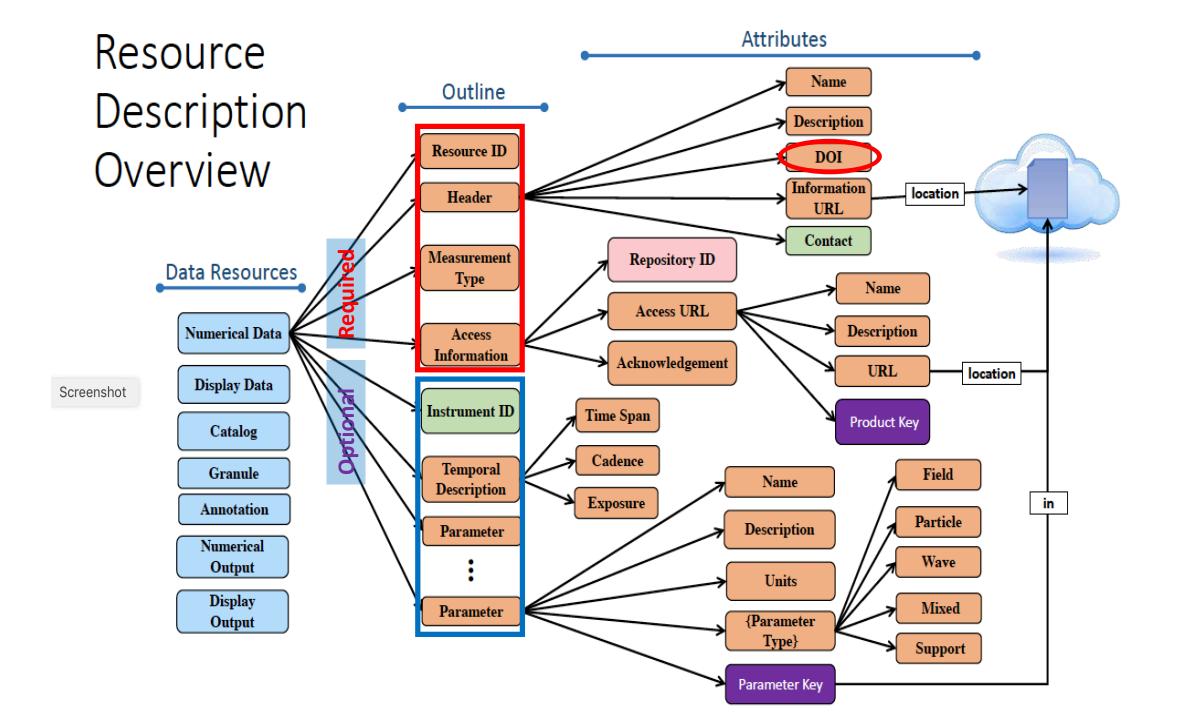
- Organized by *NamingAuthority* (NA) & *ResourceType*
- NAs are typically resource-commissioning entities
 - 21 NAs (see https://spase-group.org/services/naming-authority.html)
 - Programmatic tracking of SPASE records
 - Registration status (10/07/24):

NumericalData 7558	Catalog 45	Service 29
DisplayData 625	Software 4	Model 2

- Responsible NAs (or designated representatives) provide effective management of SPASE records, with each resource (e.g., dataset, model, etc.) uniquely identified by a ResourceID.
- SPASE landing pages (hosted on <u>hpde.io</u>) provide persistent, citable references of resource DOIs.







Reorganizing NASA, SMWG, & GBO NamingAuthorities: Migration of Legacy SPASE Resources

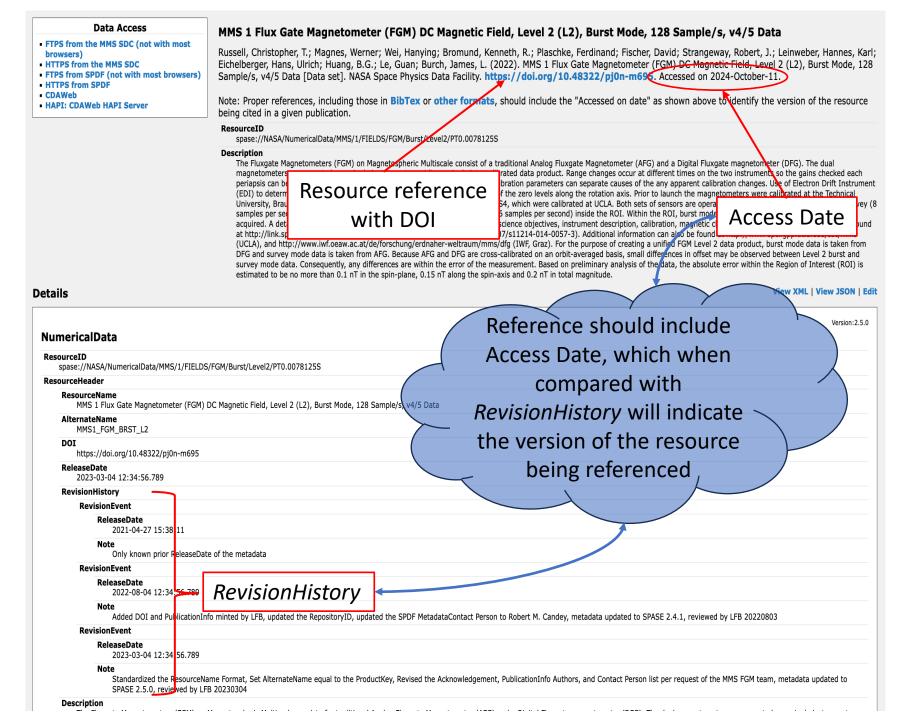
- Many non-NASA legacy resources (e.g., from VxOs) are currently registered under NASA.
 - Resources not commissioned by NASA need to be migrated to their appropriate *NamingAuthorities.*
- SMWG & GBO are not resource commissioning entities, thus are not valid NamingAuthorities for products.
 - All *non-Person* resources (*e.g., Observatory, Instrument, Repository,* etc.) need to be migrated to their rightful *NamingAuthorities*.
 - *SMWG* will be the *NA for Person* resources only.
 - *GBO* will be deprecated after migration of all underlying resources.
- Migrated SPASE resources will have new ResourceIDs (changing NAs)
 - Old Resource*IDs* will become *PriorIDs*.
 - References to Old *ResourceIDs* can be easily updated.
 - *RevisionHistory* will document all changes.
 - Resource migration will not affect DOI references (and citations).

SPASE Document as Landing Page of DOI Reference

Issues requiring coordination between repositories:

- Duplicate ResourceIDs

 [same dataset (e.g., from ACE or Cluster)
 registered under
 different NAs.]
- 2) Inconsistent resource references & acknowledgments
- *3)* SPASE and ResourceID updates



Near-Term and Long-term Development

Short-term (SPASE Group approval is imminent/straightforward)

- Incorporation of CSA CLUSTER keywords
- Addition Licensing info & RegistryID (*e.g.*, ROR IDs)
- Standardized unit representations (SI, VOUnits, etc.)
- First draft of SPASE primer/best practice document

Longer-term discussions

- Coordination/incorporation of metadata systems (ISTP, SOLARNET, PITHIA, OSCAR, etc.) into SPASE;
- Querying data based on Phenomena, through publications and authors
- Effective description of community-produced products (e.g., AI/ML artifacts) to support their archiving, finding and reuse;
- Coordination/collaboration of SPASE metadata with access protocols (e.g., HAPI, TAP, EPN-TAP) and tools (PyHC).
- Broad adoption of SPASE by the Heliophysics community (international; space- and ground-based, modeling) and beyond

SPASE Coming Attractions...(2.7.0)

- SPASE "best practice" guide A primer on how to make SPASE documents
- Addition of resource licensing information (e.g., *Licenseldentifier*) under AccessInformation
- Addition of *RegistryID* references (*e.g.*, RORIdentifier) in pertinent resource descriptions, such as Repository, Affiliations in Person
- More complete guidance on *RecourceID* formation for different SPASE *ResourceTypes* (<u>Resource ID Formation Rule</u> document to be updated)
 - Person: spase://SMWG/Person/GivenName.[MiddleName. or MI.]FamilyName
 - $\circ \qquad {\sf Observatory: spase://NamingAuthority/Project/Observatory/ObservatoryName}$
 - Instrument: spase://NASA/Instrument/Observatory/InstrumentName
 - Repository: spase://NamingAuthority/Repository/RepositoryName
 - NumericalData: spase://NASA/NumericalData/Project/Observatory/Instrument/ProductName/Cadence
 - o DisplayData: spase://NASA/DisplayData/Project/Observatory/Instrument/ProductName/Cadence
 - o Catalog: spase://NamingAuthority/Catalog/[Observatory]/[Instrument]/ResourceName or spase://NamingAuthority/Catalog/ResourceName
 - Collection: spase://NamingAuthority/Collection/ProjectAObservatoryBInstrumentC_ProjectIObservatoryJInstrumentK
 - Model: spase://NamingAuthority/Model/ModelProvider/ModelName
 - Annotation: spase://NamingAuthority/Annotation/AnnotationType/**ResourceName AnnotationType: Anomaly, Event, Feature, Phenomenon
 - o Document: spase://NamingAuthority/Document/Project/DocumentProvider/DocumentName/
 - ModelRun: spase://NamingAuthority/ModelRun/ModelRunProvider/ResourceName = model run name+date of model execution
 - NumericalModelOutput: spase://NamingAuthority/NumericalModelOutput/
 - o DisplayModelOutput:spase://NamingAuthority/DisplayModelOutput/
 - Registry: spase://NamingAuthority/Registry/RegistryName
 - o Community-produced products: spase://NameAuthority/ResourceType/CommunityProduct/ResourceProvider (e.g., PI)/ResourceName
 - Service: spase://NamingAuthority/Service/ServiceProvider/ServiceType/ResourceName
 - Software: spase://NamingAuthority/Software/SoftwareProvider/SoftwareType/ResourceName (Example SoftwareType:SourceCode/Executable/...)
 - o Granule: not commonly used anymore